

CONFIRMED DELEGATES (53)

as of 29 July 2026

Operations & Services

Senior decision-makers responsible for operations, technology and business services within banks and financial institutions.

Atlantacomnium SA – Chief Operating Officer

Banco Santander International SA – Chief Operating & Technology Officer

Bank Julius Bär & Co. Ltd – Head of Strategy & Business Development

Bank Lombard Odier & Co. – Deputy Head of Operations

Banque Audi (Suisse) SA – Chief Financial & Operating Officer, Deputy CEO

Banque Banorient Suisse – Deputy Head of Private Banking

Banque Bonhôte & Cie SA – Chief Executive Officer

Banque Cantonale de Genève – Head of Transformation & Innovation

Banque Internationale à Luxembourg (Suisse) SA – General Counsel & Chief Operating Officer

Barents Reinsurance S.A. – Chief Operating Officer

BGC Brokers LP – Head of Risk & Compliance Switzerland

CA Indosuez Suisse SA – Deputy CEO, Chief Operating Officer

Cité Gestion Private Bank – Head of Business Support

Copernicus Wealth Management – Founding Partner, Chief Executive Officer

Die Mobiliar – Head of Performance Management & Legal Life

Edmond de Rothschild (Suisse) S.A. – Group Chief Risk, Legal & Compliance Officer

FAB Private Bank (Suisse) SA – Chief Operating Officer

Fransad Gestion SA – Chief Compliance Officer

Hyposwiss Private Bank Genève SA – Chief Operations Officer

Nexent Bank (Suisse) SA – Head of IT & Operations

QNB (Suisse) SA – Head of Centralized Operations

Rentes Genevoises – General Director

Investments

Senior investment decision-makers responsible for selecting and allocating third-party investment solutions across banks, wealth managers, family offices and independent asset managers.

Alana Capital – Chief Investment Officer

Amadeus Capital – Director

Apifinance SA – Director

Atlantic Gestion SA – Managing Director

Citadel Finance – Executive Director

Clavis Partners AG – Managing Partner

Coges Corratierie Gestion SA – General Director

CONINCO Explorers in finance SA – Co-Chief Executive Officer

Convergence SA – Chief Investment Officer

Edmond de Rothschild Asset Management Suisse – Head of Dedicated Portfolio Solutions

Emerald Management SA – Portfolio Manager / Investment Advisor

EMC Gestion de Fortune SA – Managing Partner

FAB Private Bank (Suisse) – Head of Products & Solutions

GGd Patrimoines Privés S.A. – Founder

I&A Advisory – Chief Investment Officer

Illumina Capital Management AG – Managing Partner

18th Richmond Finance Summit, 1 – 2 October 2026

Beau-Rivage Palace Lausanne

Investec – Chief Investment Officer

LM Capital SA – Deputy Chief Executive Officer

Marwitz Family Office – Principal

Meridian Wealth Management – Chief Executive Officer

RH Finance GmbH – Managing Partner

RS Associates SA – Chief Executive Officer

Salus Partners SA - Partner

SOAVE Private Investors SA - Director

SPI Management SA – Managing Director

Sun Partners – Chief Executive Officer

Swiss Financial Partners SA – Managing Director

TASK Wealth Management SA – Managing Partner

TerraEquitas Sàrl - Founder & Chief Executive Officer

Urban Advisors SA – Chief Executive Officer

Vector Gestion – Wealth Manager